



19/SEL/MP/2026

March 27, 2026

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex
Bandra (E), Mumbai-400 051.
NSE Symbol: SHEMAROO

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400 001.
Scrip Code : 538685

Dear Sir / Madam,

Ref: SHEMAROO ENTERTAINMENT LIMITED - ISIN: INE363M01019

Sub: Outcome pursuant to Regulation 30 of the SEBI (LODR), Regulations, 2015

This is with reference to the In - principle approval granted by stock exchanges vide BSE letter no. LOD/PREF/DA/FIP/1960/25-26 dated March 27, 2026 and NSE letter no. NSE/LIST/53442 dated March 27, 2026, and shareholders' approval dated March 13, 2026 through postal ballot; the Preferential issue Committee of the Board of Directors of the Company at its meeting held today i.e. March 27, 2026, has inter alia approved:

1. Allotment of 14,10,000 (Fourteen Lakhs Ten Thousand) equity shares at an issue price of Rs.110/- (Rupees One hundred and ten Only) (including a premium of Rs.100/- (Rupees Hundred Only) per share, on preferential basis to the following allottees, aggregating up to Rs. 15.51 crores as determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), on Preferential Basis to Promoters/Promoter Group towards repayment /appropriation of existing unsecured debt.

The details of the allottees are as follows:

SI No.	Name of the Proposed Allottees	Category	Maximum No. of Equity Shares to be allotted
1.	Atul Hirji Maru	Promoter	3,52,500.00
2.	Raman Hirji Maroo	Promoter	3,52,500.00
3.	Hiren Uday Gada	Promoter Group	3,52,500.00
4.	Jai Buddhichand Maroo	Promoter Group	3,52,500.00
Total			14,10,000.00

The Company will be making an application to the stock exchanges for listing and trading approval for the newly allotted shares in due course.

In terms of SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended read with Regulation 30 of the (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/25 dated 25th February 2025:

Kindly take above information on record and the same is also disseminated on the website of the Company i.e. www.shemarooent.com.

The Committee meeting commenced at 07:30 P.M. and concluded at 07:45 P.M.

Thanking you
Yours faithfully,
For Shemaroo Entertainment Limited

Meenakshi A. Pansari
Company Secretary & Compliance Officer
ICSI membership no. A53927
Encl.: As above



'Annexure A'

Sr. No.	Particulars	Details																								
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares of face value Rs. 10/- per share of the Company																								
2.	Type of issuance	Preferential Issue under Chapter V of SEBI ICDR Regulations, 2018																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 14,10,000 equity shares at a price of Rs. 110/- per share fully paid-up aggregating to Rs. 15,51,00,000/- towards repayment / appropriation of existing unsecured debt																								
4.	Additional Details:																									
(a)	Names of the investors.	<table border="1"><thead><tr><th>SI No.</th><th>Name of the Proposed Allottees</th><th>Category</th><th>No. of Equity Shares allotted</th></tr></thead><tbody><tr><td>1.</td><td>Atul Hirji Maru</td><td>Promoter</td><td>3,52,500.00</td></tr><tr><td>2.</td><td>Raman Hirji Maroo</td><td>Promoter</td><td>3,52,500.00</td></tr><tr><td>3.</td><td>Hiren Uday Gada</td><td>Promoter Group</td><td>3,52,500.00</td></tr><tr><td>4.</td><td>Jai Buddhichand Maroo</td><td>Promoter Group</td><td>3,52,500.00</td></tr><tr><td colspan="3">Total</td><td>14,10,000.00</td></tr></tbody></table>	SI No.	Name of the Proposed Allottees	Category	No. of Equity Shares allotted	1.	Atul Hirji Maru	Promoter	3,52,500.00	2.	Raman Hirji Maroo	Promoter	3,52,500.00	3.	Hiren Uday Gada	Promoter Group	3,52,500.00	4.	Jai Buddhichand Maroo	Promoter Group	3,52,500.00	Total			14,10,000.00
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Total			14,10,000.00																							
(b)	Post allotment of securities -																									
i.	outcome of the subscription,	Please refer 'Annexure B'																								
ii.	issue price / allotted price (in case of convertibles),	Issue price of Re. 110/- each ((Face Value Re.10/- each + Premium Rs. 100/- each)																								
iii.	number of investors.	4 (Four)																								
(c)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable																								
5.	Lock-in Requirements	The Shares shall be locked in as per the SEBI (ICDR) Regulations, 2018																								

SHEMAROO ENTERTAINMENT LIMITED



'Annexure B'

SI No.	Name of the Proposed Allottees	Pre-Preferential Shareholding		No. of shares proposed to be allotted	Post-Preferential Shareholding	
		No. of Shares	%		No. of Shares	%
1.	Atul Hirji Maru	40,17,271	14.70	3,52,500	43,69,771	15.21
2.	Raman Hirji Maroo	40,17,271	14.70	3,52,500	43,69,771	15.21
3.	Hiren Uday Gada	26,58,155	9.73	3,52,500	30,10,655	10.48
4.	Jai Buddhichand Maroo	12,34,200	4.52	3,52,500	15,86,700	5.52

SHEMAROO ENTERTAINMENT LIMITED

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shemarooent.com | CIN: L67190MH2005PLC158288